

SEC v. A Chicago Convention Center, LLC, et al.
c/o Analytics Consulting LLC
P.O. Box 2003
Chanhassen, MN 55317-2003

SUBSTITUTE FORM W-9

Request for Taxpayer Identification Number (TIN) and Certification.

Enter TIN on appropriate line. For individuals, this is your Social Security number ("SSN"). For sole proprietors, you must show your individual name, but you may also enter your business or "doing business as" name. You may enter either your SSN or your Employer Identification Number ("EIN"). For other entities, it is your EIN.

Social Security Number

____ - ____ - _____

Employee Identification Number

____ - _____

or

Exempt Payee Code (if any) _____

Exemption from FATCA reporting code (if any) _____

Check appropriate box (check **only one** box):

Individual/Sole Proprietor or single-member LLC C Corporation S Corporation Partnership

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Trust/estate Other (describe: _____)

The QSF may be required to file certain information with the Internal Revenue Service. Therefore, before distribution, the QSF must obtain an IRS Form W-9 (for U.S. persons) **or** IRS Form W-8BEN, W-8BEN-E, W-8IMY, W-8ECI, or W-8EXP. If you are a **not** a U.S. person, as that term is defined below, then you should **not** complete the IRS Form W-9. Instead, you should complete the IRS Form W-8BEN, W-8BEN-E, or other W-8 series form. Copies of the required forms can be obtained from the IRS website: www.irs.gov

The term "U.S. person" means:

- A citizen or resident of the United States,
- A partnership created or organized in the United States or under the law of the United States or of any State, or the District of Columbia,
- A corporation created or organized in the United States or under the law of the United States or of any State, or the District of Columbia,
- Any estate or trust other than a foreign estate or foreign trust, (See IRS Code Section 7701(a)(31) for the definition of a foreign estate and a foreign trust), or
- Any other person that is not a foreign person.

Your completed W-9 or W-8 series form must be received by our office no later than 45 days from the postmark date of the notice. If we do not receive the required form by said deadline, your distribution (if any) may be subject to tax withholdings.

CERTIFICATION

UNDER THE PENALTIES OF PERJURY, I CERTIFY THAT:

1. The number shown on this form is my correct taxpayer identification number; and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (including a U.S. resident alien); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

NOTE: If you have been notified by the IRS that you are subject to backup withholding, you must cross out item 2 above.

Signature _____

Date Signed

____ - ____ - _____
M M D D Y Y Y Y

Name (as shown on your income tax return) _____