

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**A CHICAGO CONVENTION CENTER, LLC,
et al.**

Defendants.

Civil No. 13-cv-00982

Hon. Manish S. Shah

ORDER APPROVING DISTRIBUTION PLAN

The Court, having reviewed the Securities and Exchange Commission's (the "SEC") Motion for an Order approving the SEC's plan to distribute funds that it holds in this matter (the "Distribution Fund") (the "Motion"),

IT IS HEREBY ORDERED that:

1. The Motion is **GRANTED**;
2. The SEC is ordered to include in the Distribution Fund all amounts it currently holds in this action and any amounts collected in the future in the captioned matter;
3. The SEC's distribution plan (the "Plan") is approved and the Distribution Fund, less a reserve for Plan Costs as defined in the Plan, shall be distributed in accordance with the Plan.

IT IS SO ORDERED.

Dated: January 8, 2019



Manish S. Shah
United States District Court Judge